# VBA coding for Excel

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### Today We're Going to Cover

#### Morning

- Introduction to Macros
- Recording Macros
- Editing Macros
- VBA Interface
- Macro Security
- Debugging
- Customizing Ribbon and Toolbars

#### Afternoon

- VB Grammar
- ► Inserting & Formatting Text
- Sorting Data
- Variables & Operators
- Duplicating Data
- Generating Reports
- Various Properties, Objects and Methods

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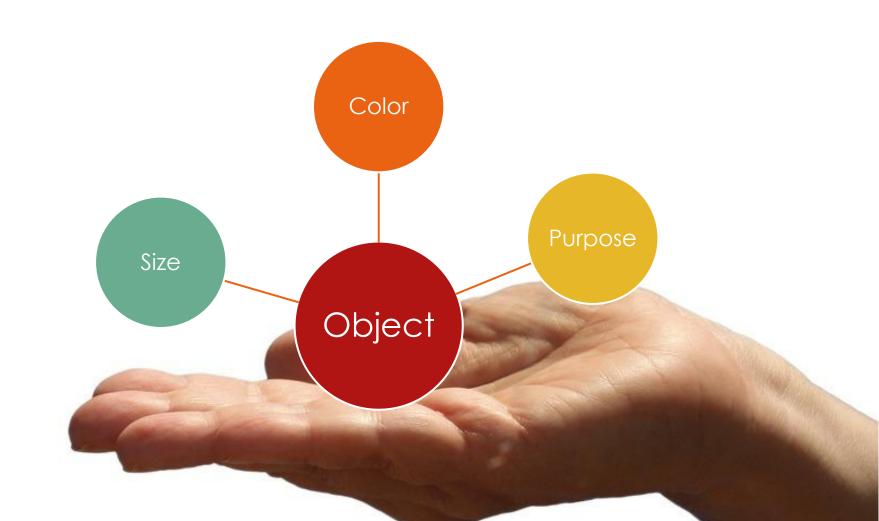
#### Morning

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# Object-Oriented Programming



#### Macros

```
Public Sub Unique_Macro_Name()

Object.Property
Object.Method

'This is a Macro!

End Sub
```

FIL: HON INSERT

Macros

A

Visua

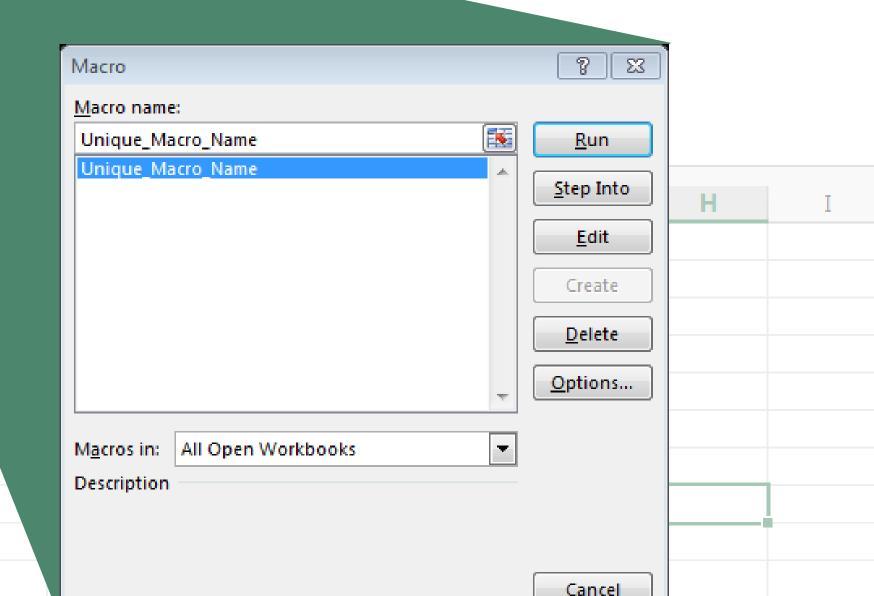
Basic

H8

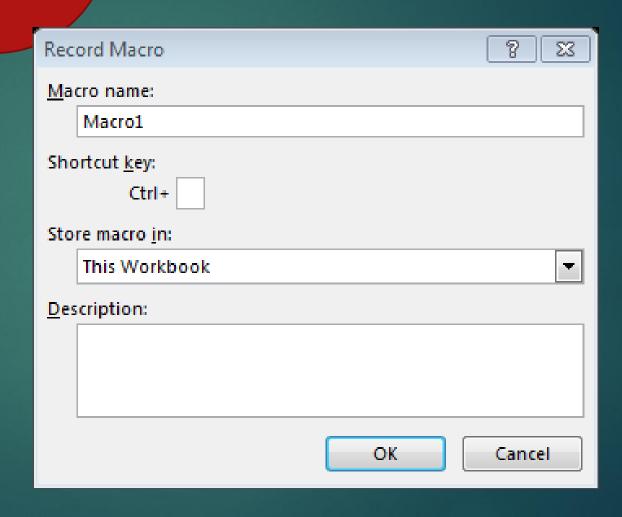
5

6

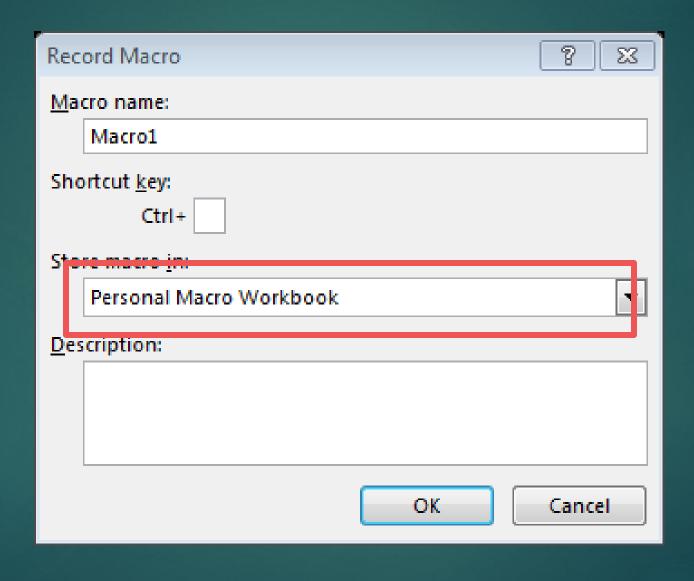
# Macro Options



### The Macro Recorder



#### Personal Macro Workbook



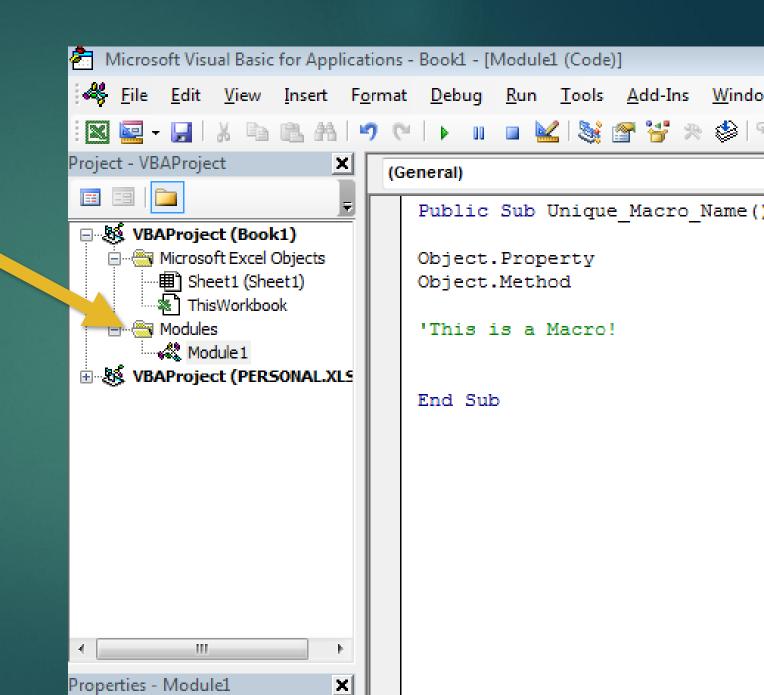
#### Visual Basic Editor

Project Explorer

Properties Window

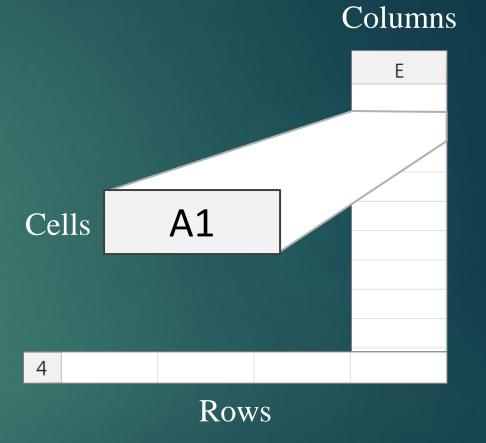


#### Modules



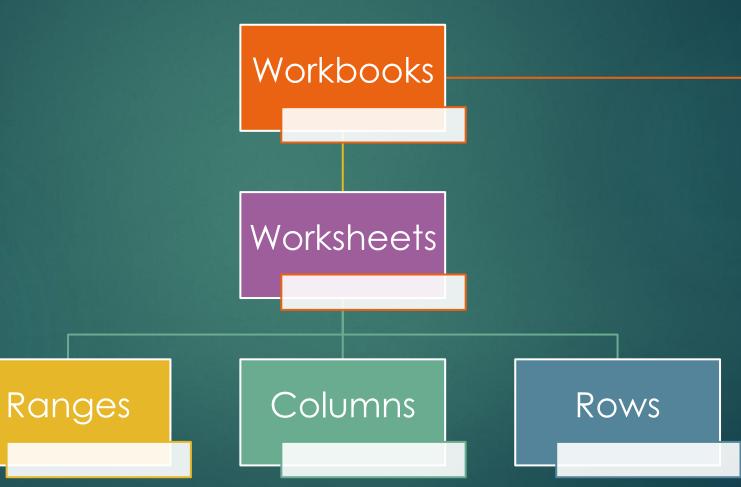
# Objects





# Hierarchy of Objects





# Properties

**A1** 

.Color

\$1,000,000

.Value

**Text** 

.Font

#### Methods

Сору

Clear Contents

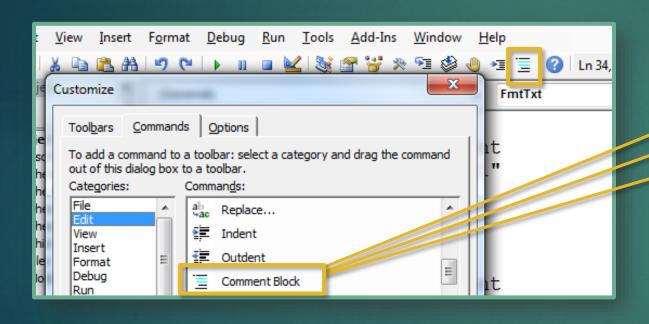
#### **VBA** Comments

```
Public Sub ExampleMacro()
```

- ' These are notes to myself
- ' about my macro
- ' or directions about how it works

End Sub

#### "comment out" a block all at once

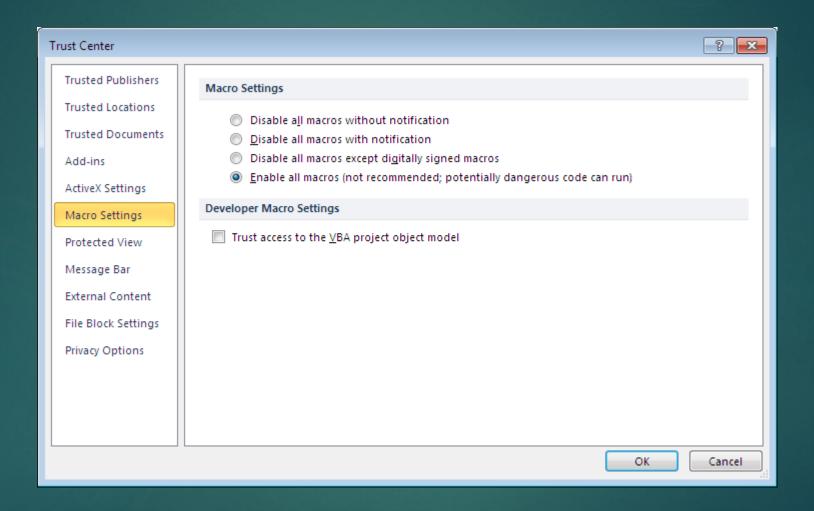


Public Sub ExampleMacro()

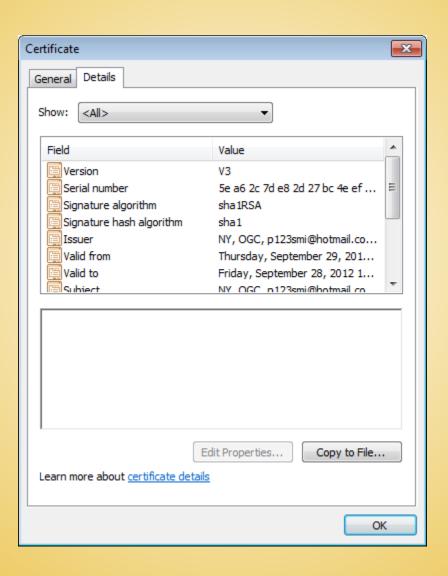
- ' These are notes to myself
- ' about my macro
- ' or directions about how it works

End Sub

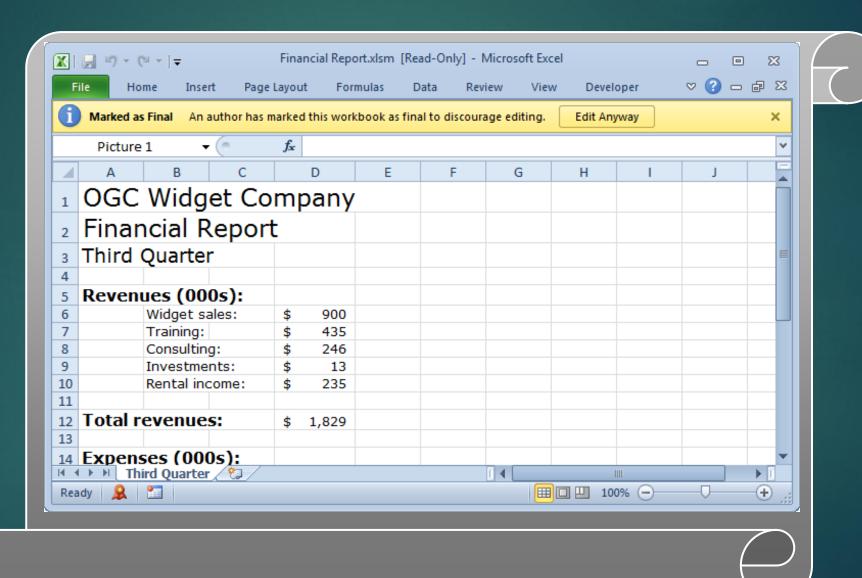
# Macro Security Settings



# Digital Certificates



# Digital Signatures



### The Debugging Process

Set up environment



Back up

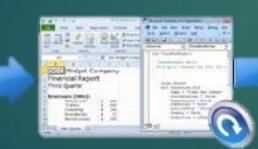


Run code with error



Determine problem





Reset Data



Execute code line by line to find the error

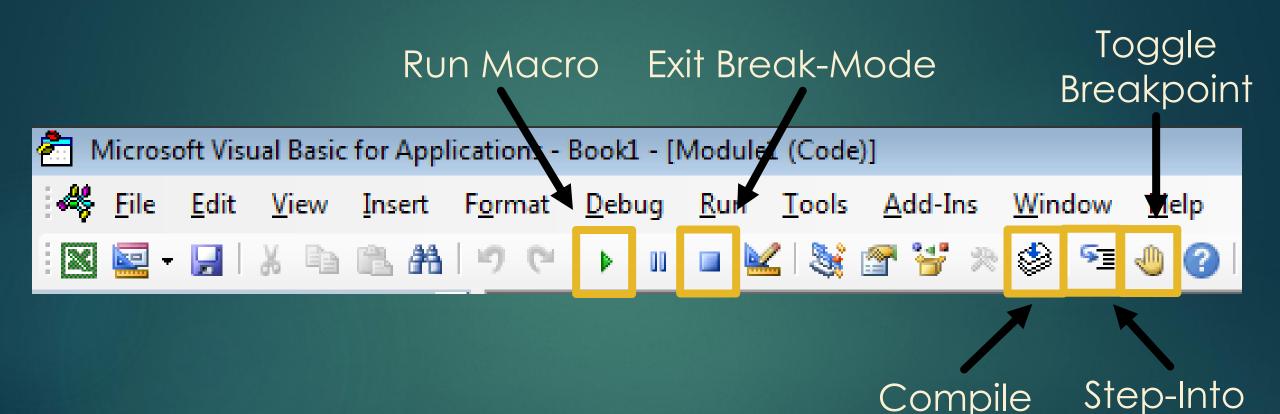


Fix code error



Retest to ensure error is fixed

# **Debugging Tools**



#### Intellisense Window



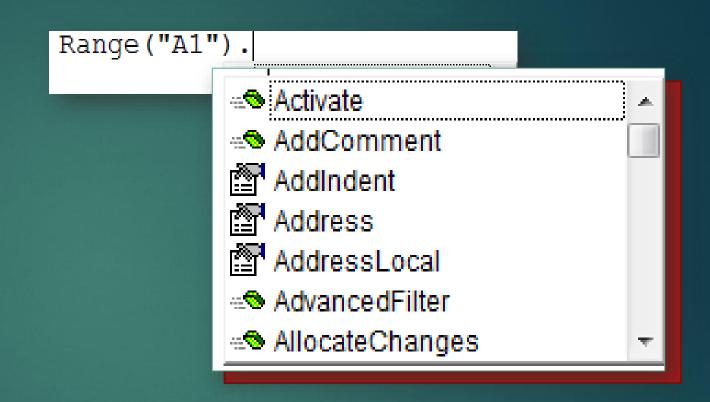
Methods



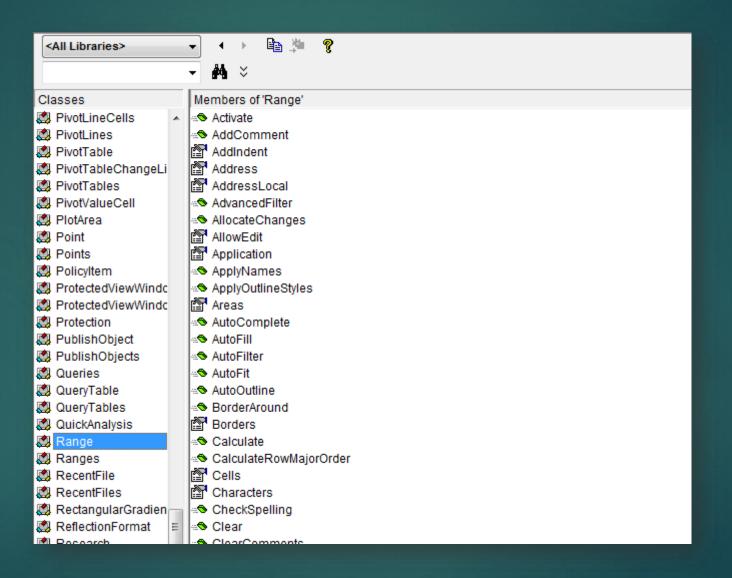
**Properties** 



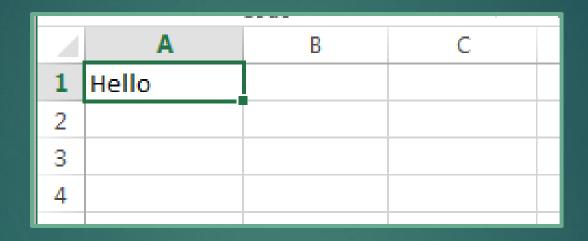
**Objects** 



### Object Browser



# The Range Object



Range ("A1") . Value = "Hello"

#### Using the Range object

Range ("A1") . Value = "Hello"



Range ("A1") . Interior . Color = vbYellow



Range ("A1") . Font . Color = vbRed

	Α	В
1	Hello	
2		

# Different ways to express the same Range

4	Α	В	С	
1				
2				
3			Select this Cell	
4				

```
Range("C3")
```

Range("B2").Range("B2")

Cells (3,3)

[C3]

Range("A1").Offset(2,2)

MyRange = "C3" Range(MyRange)

#### Color Options in VBA

#### **Theme Colors**

xlThemeColorLight1

xlThemeColorDark1

xlThemeColorDark2

xlThemeColorlight2

xlThemeColorAccent1

xlThemeColorAccent2

xlThemeColorAccent3

xlThemeColorAccent4

xlThemeColorAccent5

xlThemeColorAccent6

#### **VB Colors**

vbBlack

vbWhite

vbRed

vbLine

vbYellow

vbBlue

vbMagenta

vbCyan

Range ("A1") . Font . Color = vbRed

Range ("A1") . Font . ThemeColor = xlThemeColorLight1

#### Color Options in VBA

#### **RGB Colors**

```
Blue - (0,0,255)
```

Yellow – (255, 255, 0)

Cyan - (0, 255, 255)

Magenta - (255, 0, 255)

Range ("A1") . Font . Color = RGB(1,1,1)

#### **Hexidecimal (Hex)**

Blue - 16711680

Yellow - 65535

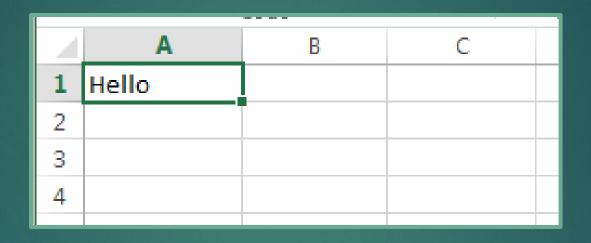
Cyan - 16776960

Magenta – 16711935

(Can't have the # sign, which people are used to seeing with the hex code)

**Range** ("A1") . Font . Color = 65535

# The Selection Object



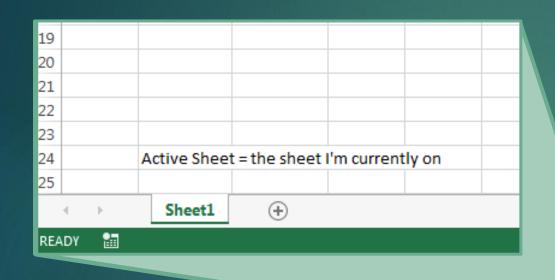
**Selection** . Value = "Hello"

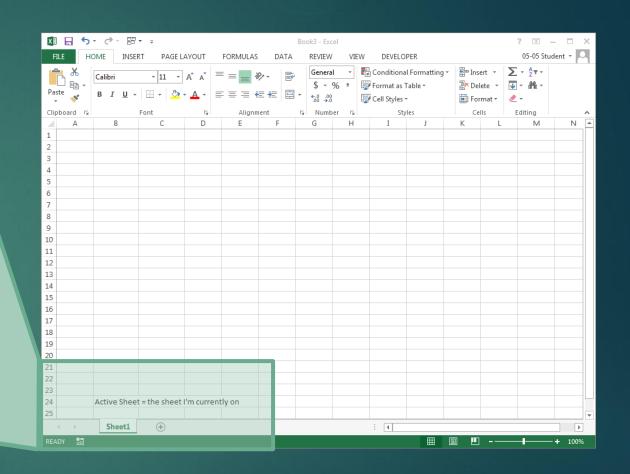
# The Value Property

Clip	Clipboard 🖼 Font 🖼					
1	Α	В	С	D		
1	Hello					
2						
3						
4						
5						

Range("A1") . Value = "Hello"

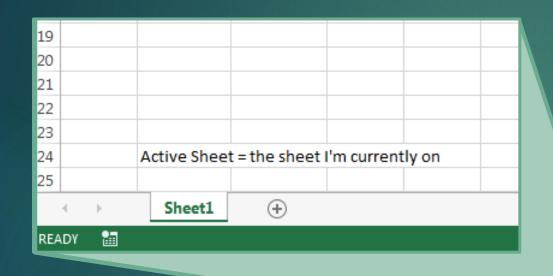
#### The ActiveSheet Object

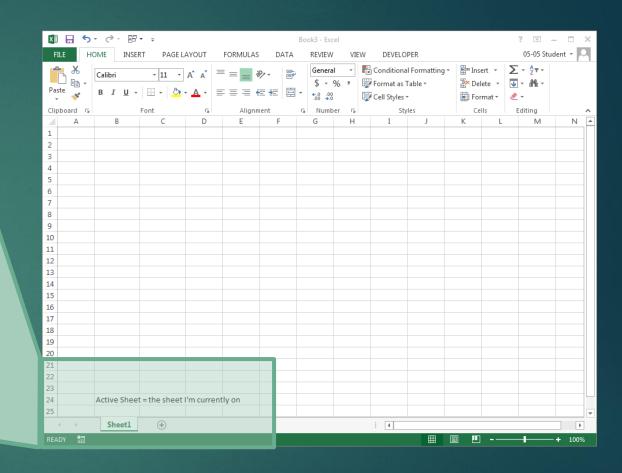




ActiveSheet . Name = "Sheet1"

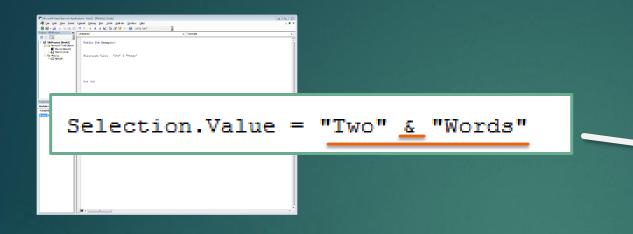
### The Name Property



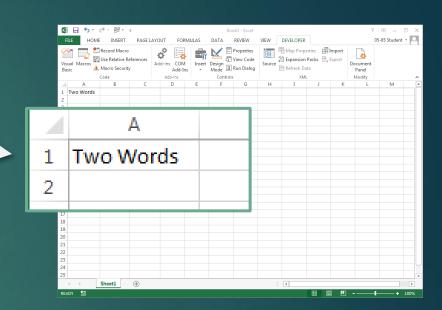


ActiveSheet . Name = "Sheet1"

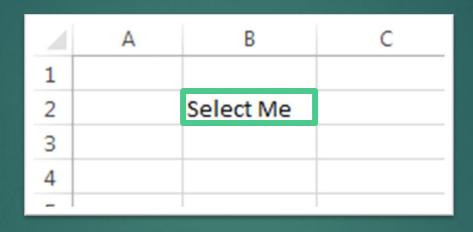
#### Concatenation





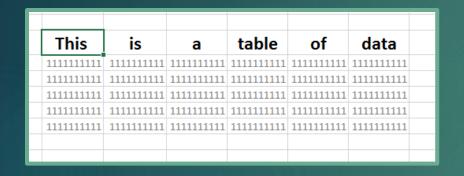


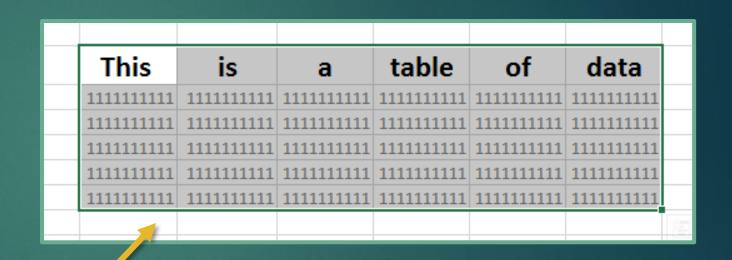
#### The Select Method



Range("B2") . **Select** 

### The CurrentRegion Property





Range("A1") . CurrentRegion . Select

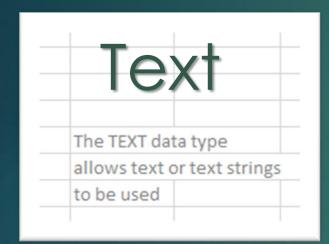
#### Practice

- Insert Headers
- ▶ Format Headers, and Columns
- ► Format Cell Interior of Lists

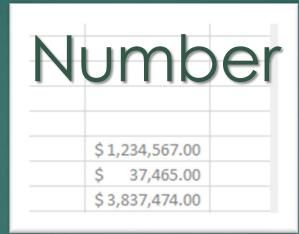
# Variables

DATA STORAGE

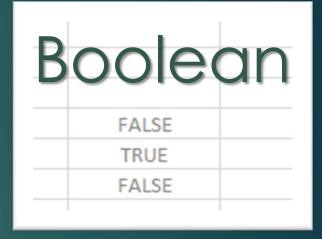
### Different Data Types











### Common Data Types

#### Numbers

#### Decimal

- 28 decimal placeholders
- 14 bytes

#### Double

- Gazillians
- •8 bytes

#### Integer

- -2M 2M
- 2 bytes

#### Boolean / Byte

#### **Boolean**

- True / False
- 2 bytes

#### Byte

- 0-255
- 1 byte

#### Text

#### Variant

- All
- 16-32 bytes

#### String

- •2B characters
- Depends

#### Char

- •0 65535
- 2 bytes

#### Misc

#### Date

- 1900-9999
- 8 bytes

#### **Object**

- Any
- 4-32 bytes

#### Range

- Any
- 4-32 bytes

### Variables

Sunshine? Or Clouds?

Sunshine

Clouds



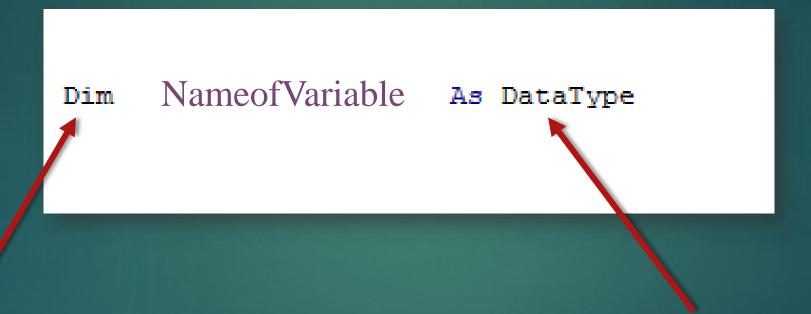
Stores a bit of Code



Sunshine

Delivers that code to some kind of process

# Stating Variables



Variable Declaration: "Okay VBA, I'm making a variable"

Data Type:

"This is going to be a *number*"

or "*Text*" or "*Boolean*"

#### Exercise: Create some Variables

- String
  - ▶ Name: ExString
  - ▶ Data: "This is Dummy Text"
  - Make A1's value the example text
- Integer
  - ▶ Name: ExInteger
  - ▶ Data: 5.5
  - MsgBox "Value is" & example value

- Double
  - ▶ Name: ExDouble
  - ▶ Data: 5.5
  - MsgBox "Value is" & example value
- Boolean
  - ▶ Name: ExBoolean
  - ► ExBoolean = True
  - If ExBoolean = True then MsgBox "Boolean variables are cool!"

# (Math) Operators

# LOOPS

TO REPEAT ACTIONS MULTIPLE TIMES

To make an action repetitive (a specific number of repetitions)

#### Scenario:

We want to input the value "100" multiple times into some cells.

#### Strategy:

We'll make a <u>variable</u> called "x" and use it to stand in for the numerical value of each iteration of the loop.

First: Define your variable

Dim x as Integer

Next: Write the code that we want to repeat

Dim x as Integer

Range (x, 1). Value = 100

Next: Wrap the For-Next Loop around the code to repeat it

Dim x as Integer

#### For

Range (x, 1). Value = 100

#### Next

Next: enter the code to establish he number of times this should repeat

```
Dim x as Integer

For x = 1 - 10

Range(x, 1). Value = 100

Next
```

Finish: complete the Next statement, tell it to move to the next x

```
Dim x as Integer

For x = 1 - 10

Range(x, 1). Value = 100

Next \mathbf{x}
```

Challenge! Try out the two other For Loop examples in this workbook.

"For Next Loop" xlsm

#### Rehearse For Next Loop

- Design a Variable
- ▶ For Next Loop (For x = 1 to ......)
- ▶ Inside the Loop
  - Select Worksheet(x)
  - Start with A1
  - Select Current Region
  - Copy Content
  - Select Sheet to paste on
  - Select cell to start with
  - ▶ Insert offset function
  - Paste
- End the Loop

### For Next Loop Answer

```
Sub DuplData()
Dim x As Integer
For x = 1 To Worksheets.Count - 1
Worksheets(x).Select
Range("A1").Select
Selection.CurrentRegion.Select
Selection.Copy
Worksheets ("All Portfolios") . Select
Range ("A1") . Select
ActiveCell.Offset((x - 1) * 10, 0).Select
ActiveSheet.Paste
Next x
End Sub
```

To repeat an action, until a specific criteria is met

#### Scenario:

We want to input the value "100" multiple time, until we reach Row 10.

#### Strategy:

We'll make a <u>variable</u> called "x" and use it to stand in for the numerical value of each iteration of the loop.

First: Define your variable

Dim x as Integer

Then: Define your starting value

Dim x as Integer

$$X = 1$$

Then: Write the code that you want to repeat

Cells(
$$x$$
, 1).Value = 100

Then: Surround the repeated code with a Do While Loop

Dim x as Integer x = 1

#### Do While

Cells (x, 1). Value = 100

#### Loop

Then: code the criteria for stopping the loop

```
Dim x as Integer
x = 1
```

```
Do While x < 10
Cells(x, 1).Value = 100
```

Loop

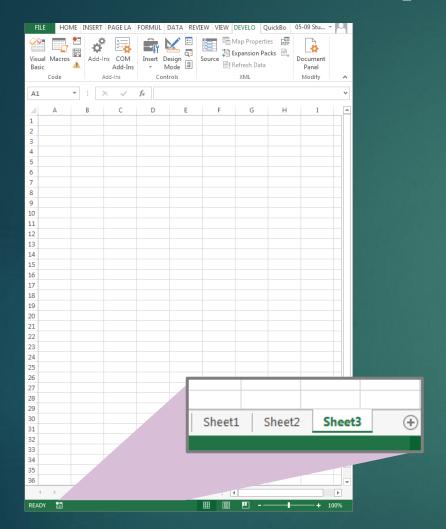
Then: code the statement to count up after you've executed the repeatable code

```
Dim x as Integer
x = 1
Do While x < 10
Cells (x, 1). Value = 100
x = x + 1
```

Challenge! Try out the two other For Loop examples in this workbook.

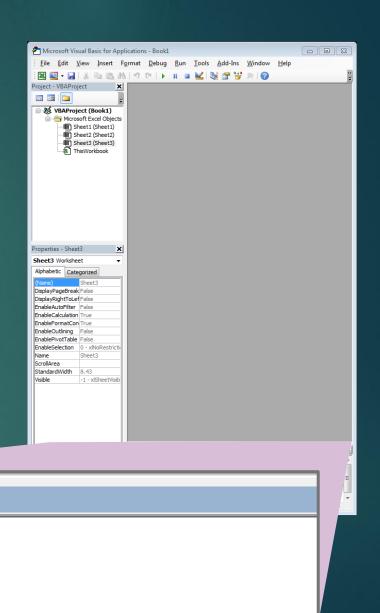
"Do While Loop" xlsm

### The Count Property



**Immediate** 

?Worksheets.Count



# The Offset Property

```
Moves our cell selection using
relative cell relationships
Navigates up or down Rows

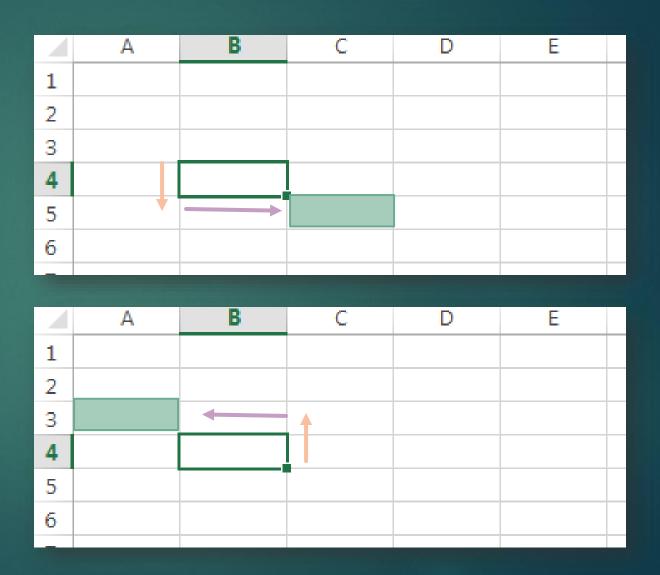
Offset(1,1)
```

Navigates left or right across columns

# The Offset Property

```
Positive Numbers = Down
                   Negative Numbers = Up
    Offset( 1 , 1 )
Positive Numbers = Right
Negative Numbers = Left
```

# The Offset Property



# The Copy Method

4	Α	В	С
1			
2			
3			
4		Data to Copy	
5			
6			
7			
0			

Selection. Copy

	Α	В	С
1			
2			
3			
4		Data to Copy	
5			
6			
7			
0			

#### The Paste Method

4	А	В	С
1			
2			
3			
4		Data to Copy	
5			
6			
7			
0			

ActiveSheet.Paste

1	Α	В	С
1			
2			
3			
4		Data to Copy	
5			
6			
7			
8			

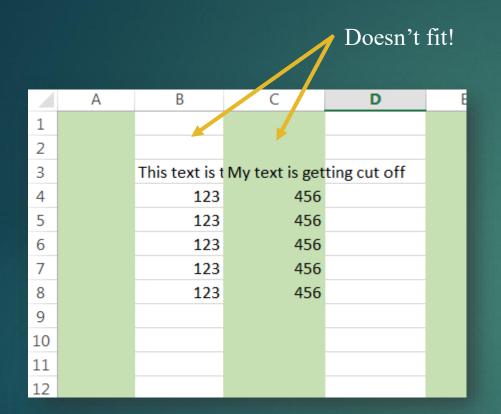
## The Columns Property

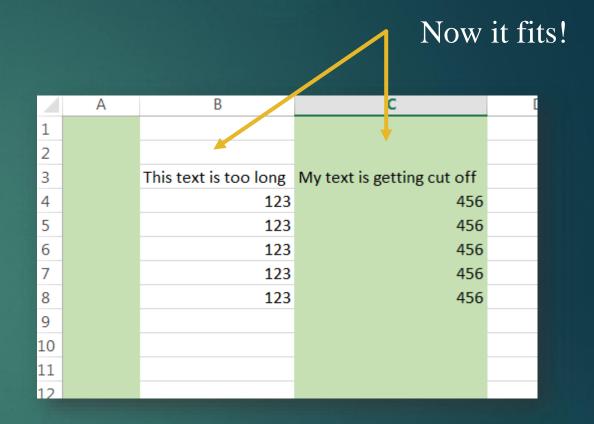
$\mathcal{A}$	Α	В	С	D
1		Select this column		
2		Select this column		
3		Select this column		
4		Select this column		
5		Select this column		
6		Select this column		
7		Select this column		
8		Select this column		
9		Select this column		
10		Select this column		
11		Select this column		
12		Select this column		
13		Select this column		
14		Select this column		
15		Select this column		
16		Calaat this salvoso		

Columns ("B:B") . Select

4	Α	В	С	D	Е
1		Select this column			
2		Select this column			
3		Select this column			
4		Select this column			
5		Select this column			
6		Select this column			
7		Select this column			
8		Select this column			
9		Select this column			
10		Select this column			
11		Select this column			
12		Select this column			
13		Select this column			
14		Select this column			
15		Select this column			
16		Calact this calumn			

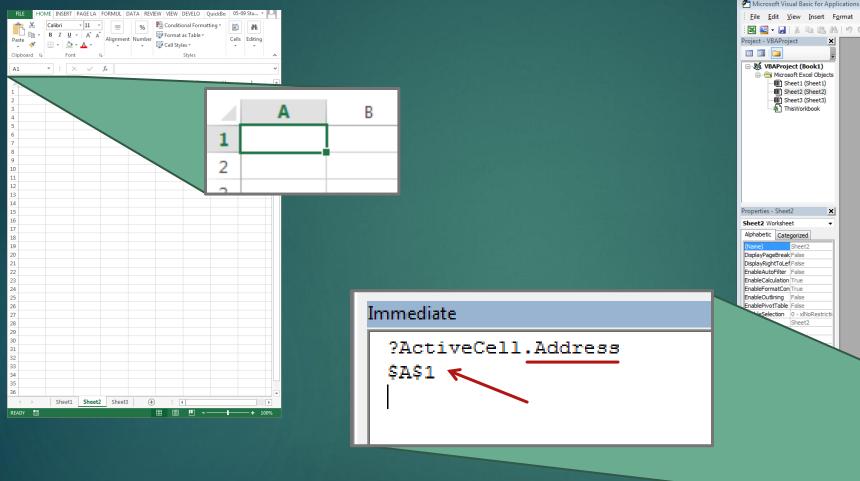
#### The AutoFit Method

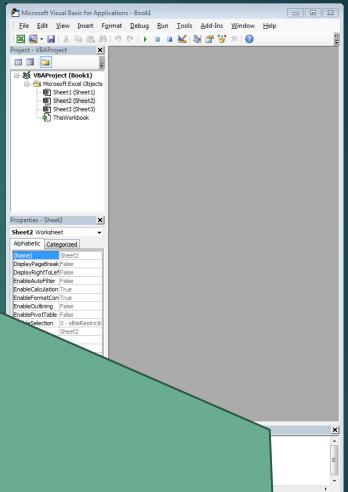




Columns ("B:C") . AutoFit

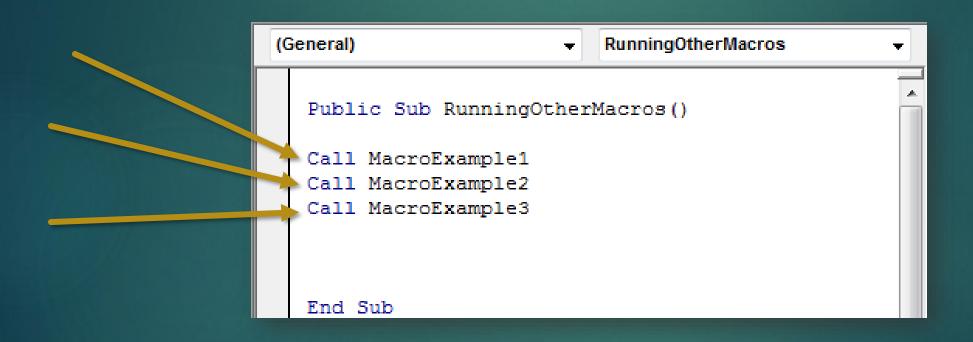
# The Address Property





#### The Call Statement

We can have a Procedure run other macros using the "Call" statement



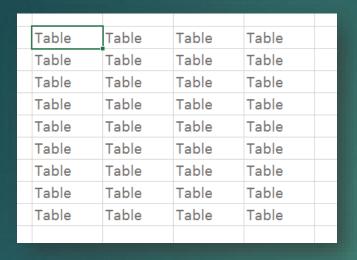
# The Font Property

			Α		
1	CHANGE	THIS	Τ0	VERDANA	
2					
3					

	Α	
1	Change this to Verdana	
2		
_		

ActiveCell.Font.Name = "Verdana"

# The End Property



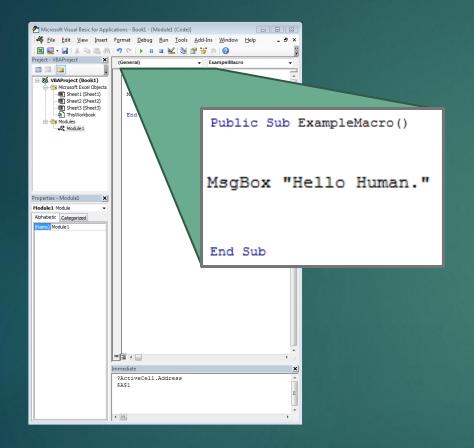
ActiveCell. End (x1Down)

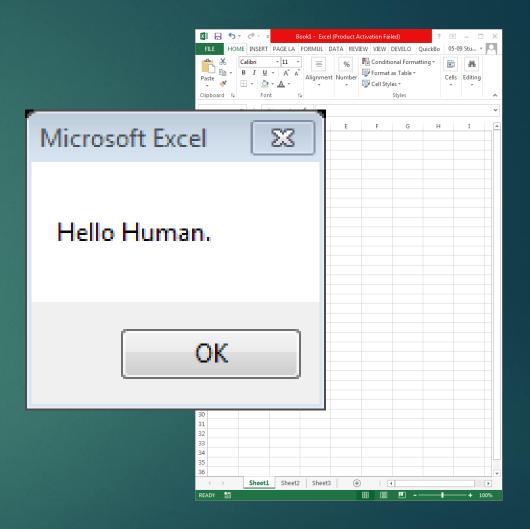
Table	Table	Table	Table	
Talle	Table	Table	Table	
Talle	Table	Table	Table	
Talle	Table	Table	Table	
Talle	Table	Table	Table	
Talle	Table	Table	Table	
Talle	Table	Table	Table	
Table	Table	Table	Table	
Table	Table	Table	Table	

anie	Table	Tabi	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table
Table	Table	Table	Table

ActiveCell.End(x1toRight)

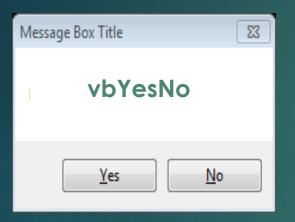
# Message Boxes

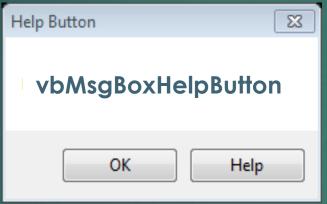


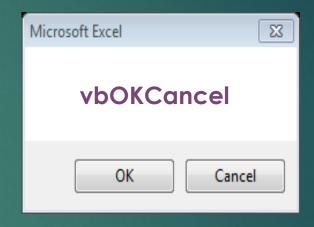


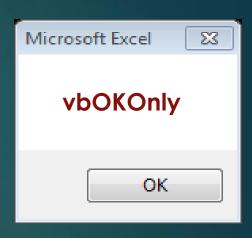
## MsgBox options

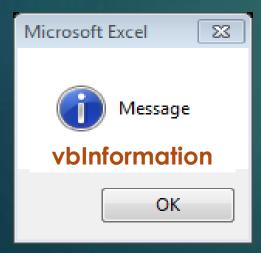
MsgBox "Message", vbOption, "Message Box Title"

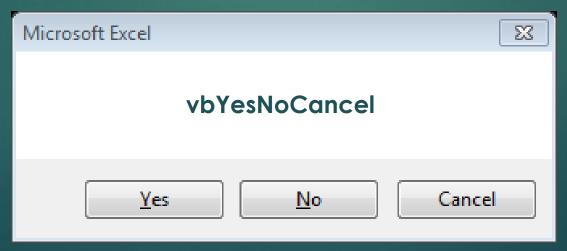


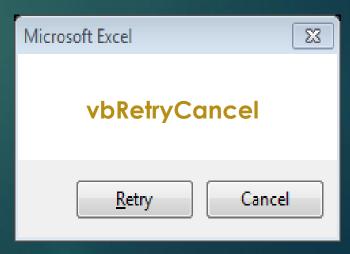




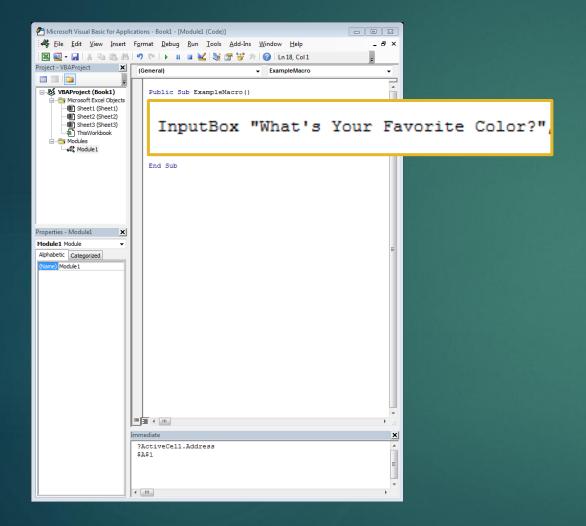


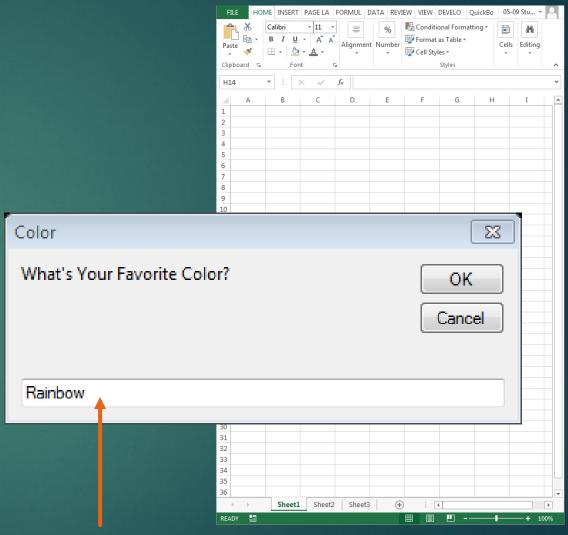






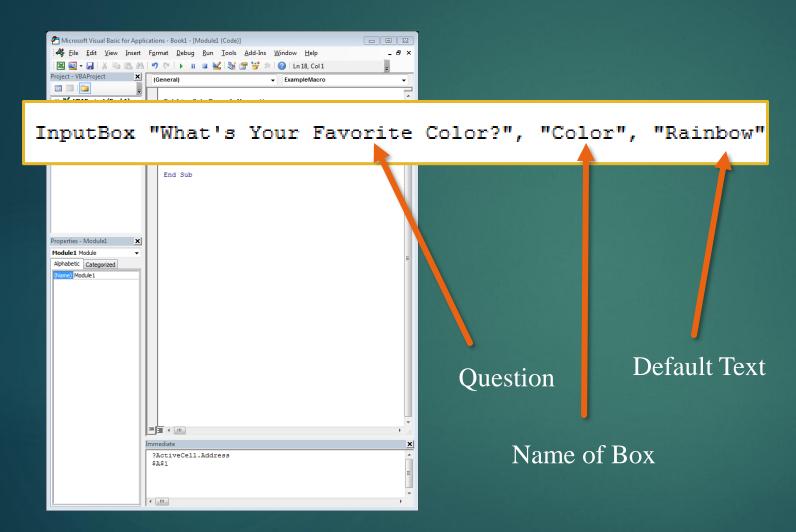
# Input Boxes

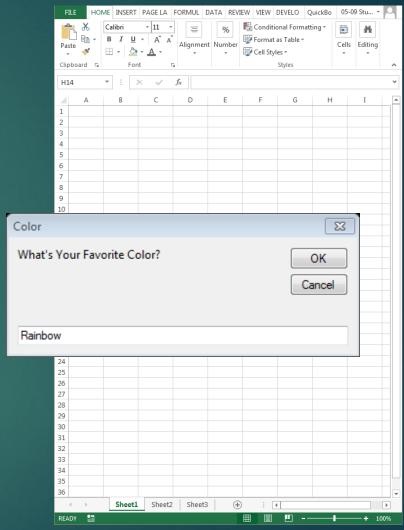




Type text here.

# Input Boxes





#### Constants

Declaring constants works a lot like declaring variables, EXCEPT the value has to be defined at the same time.

```
Const NameofConstant = "Learnit"
```

Constant Declaration: "Okay VBA, I'm making a constant"

Constant Value: "The value of this constant is..."

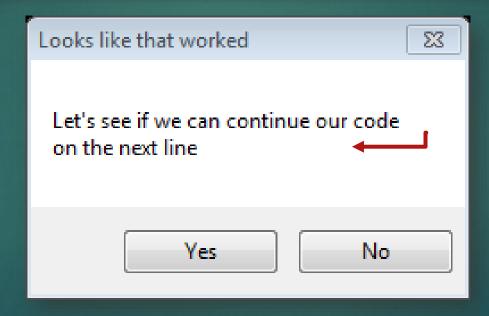
## The Code Continuation Character \_

MsgBox "Let's see if we can continue our code on the next line", \_ vbYesNo, "Looks like that worked"

To be safe, always precede it with a space

## The vbCrLf Constant

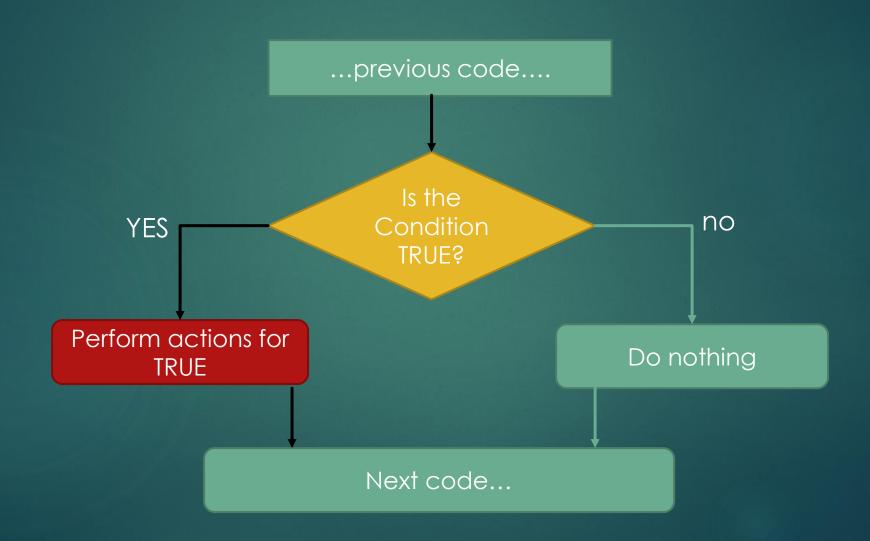
```
MsgBox "Let's see if we can continue our code" & vbCrLf & "on the next line", _ vbYesNo, "Looks like that worked"
```



#### **Decision Structures**

Code blocks that allow us to:

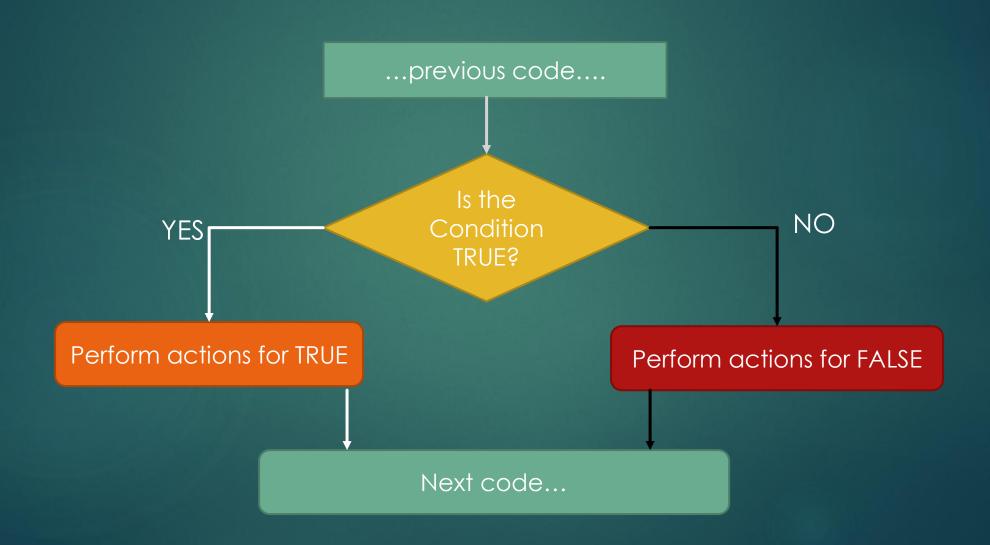
Run a statement if a condition is TRUE



#### **Decision Structures**

Code blocks that allow us to:

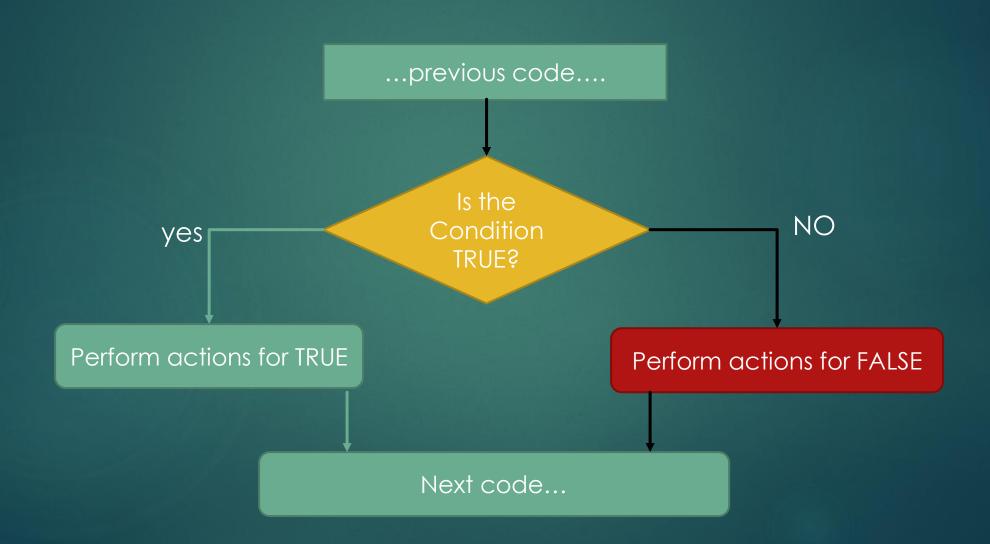
Run a statement if a condition is TRUE, and another if FALSE



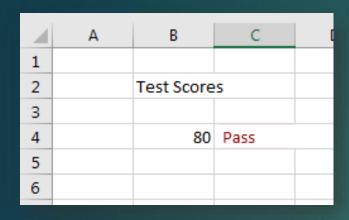
#### **Decision Structures**

Code blocks that allow us to:

Run a statement if a condition is FALSE,



#### The IF THEN Structure



```
If Range("B4") >= 60 Then
    Range("C4").Value = "Pass"
End If
```

If B4 is greater than 60 Enter "Pass" in C4

## The IF THEN ELSE Structure

```
If Range("B4") >= 60 Then
    Range("C4").Value = "Pass"
ElseIf Range("B4") <= 60 Then
    Range("C4").Value = "Fail"
End If</pre>
```

If B4 is greater than 60 Enter "Pass" in C4

If B4 is LESS than 60 Enter "Fail" in C4

## If Then Else Structures can get looong...

```
If Range ("B4") >= 90 Then
    Range("C4").Value = "Superb"
ElseIf Range("B4") >= 80 Then
    Range("C4").Value = "Excellent"
ElseIf Range("B4") >= 70 Then
   Range("C4").Value = "Good"
ElseIf Range("B4") >= 60 Then
    Range("C4"). Value = "Needs Improvement"
ElseIf Range("B4") >= 50 Then
   Range ("C4") . Value = "Saturday Training"
ElseIf Range("B4") >= 40 Then
    Range("C4").Value = "Weekend Training"
ElseIf Range("B4") >= 30 Then
    Range("C4"). Value = "What can we do to help?"
ElseIf Range("B4") >= 20 Then
    Range("C4"). Value = "Well this is just bad"
ElseIf Range("B4") >= 10 Then
    Range("C4"). Value = "Circling the Drain"
ElseIf Range("B4") >= 0 Then
   Range("C4"). Value = "We need to talk..."
End If
```

Way too much typing.

#### The Select Case Structure

```
Public Sub IfThenElseTest()
Dim x As Double
x = Range("B4").Value
Select Case x
    Case Is >= 90 *
        Range("C4").Value = "Superb"
    Case Is >= 80
        Range("C4").Value = "Excellent"
    Case Is >= 70
        Range("C4").Value = "Good"
    Case Else
        Range("C4").Value = "Room for Improvement"
End Select
End Sub
```

```
**Use & define a variable
Let's look as cases for X
In this case
    Do this
In this case
      Do this
In this case
      Do this
In every other case
      Do this
Done
```

# Select Case – Case Options

To check if a case is a **Text value** 

Case "Word"

To check if a case is a Number(s)

Case 1, 2

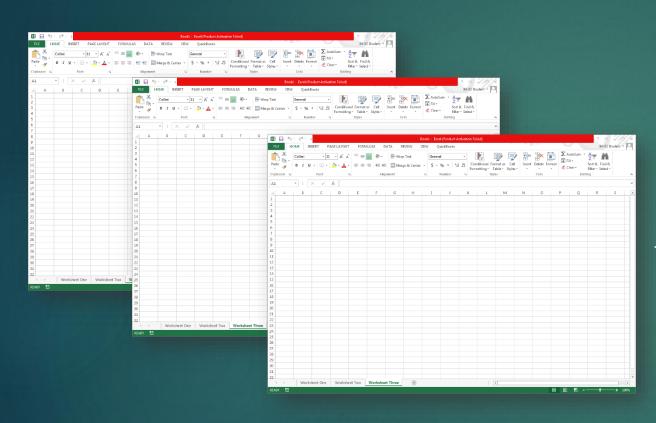
To check if a case is a number Range

Case 1 To 10

To check if a case Compares

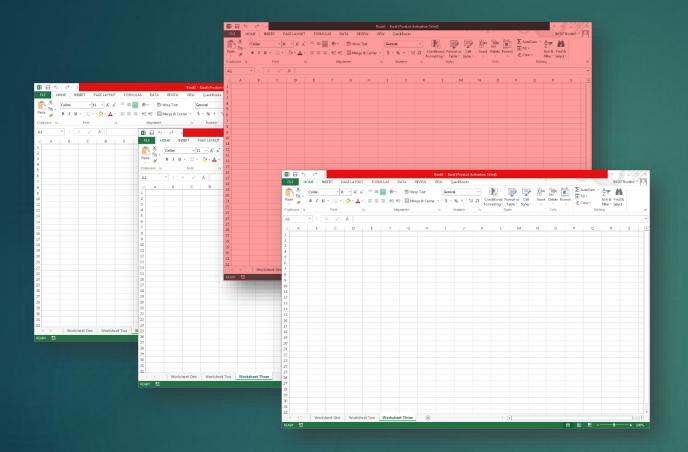
Case Is < 100

## The Add Method



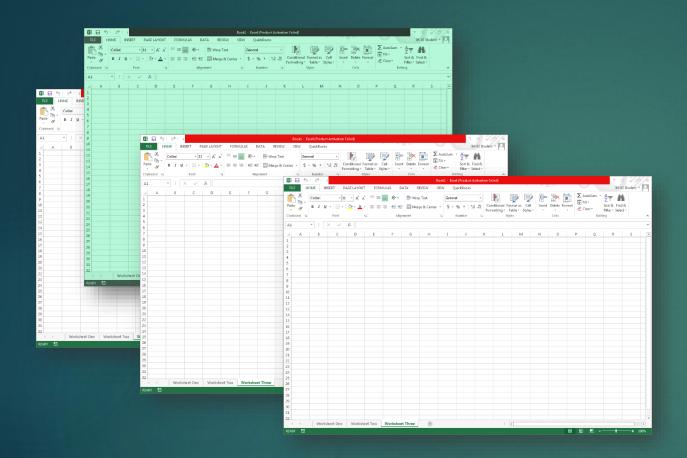
Worksheets.Add

## The Add Method



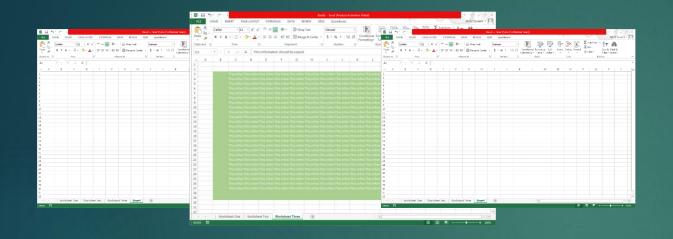
Worksheets.Add Before:=Worksheets(3)

## The Add Method



Worksheets.Add After:=Worksheets(1)

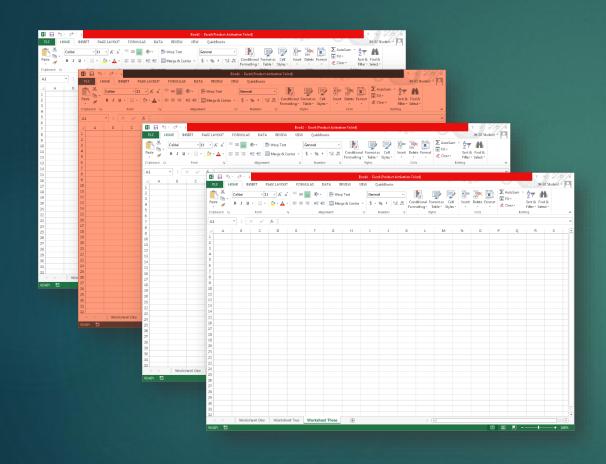
# The Copy Method



Worksheets(2).Copy Before:=Worksheets(4)

Worksheets(2).Copy After:=Worksheets(2)

## The Delete Method



Worksheets (2). Delete

#### The DateSerial Function

Range("A1").Value = DateSerial(2011, 11, 28)

4	Α	В
1	11/28/2011	
2		
3		

Range("A1").Value = DateSerial(2011-1, 11-1, 28-1)

1	Α	В
1	10/27/2010	
2		
3		

## The Format Function (for Dates)

Note! This returns a text value, date's serial number is lost

1	Α	В	С
1			
2		Date Input	
3		1/1/2016	
4			
5		Date Output	
6		01 Fri 2016	
7			
0			

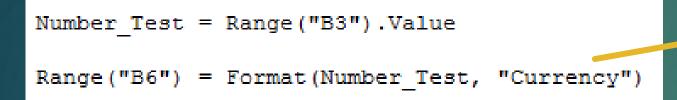
```
Date_Test = Range("B3").Value

Range("B6") = Format(Date_Test, "mm ddd yyyy")
```

Characters	Example	Description
m	2	Month (numerical without zeros)
mm	02	Month (numerical with zeros)
mmm	Feb	Month (abbreviated text)
mmmm	February	Month (full-length text)
d	7	Day (numerical without zeros)
dd	07	Day (numerical with zeros)
ddd	Tue	Day (abbreviated text)
dddd	Tuesday	Days (full-length text)
уу	12	Year (last 2 digits)
уууу	2012	Year (4 digits)
h	8	Hours without zeros (0-23)
hh	08	Hours with zeros (00-23)
n	3	Minutes without zeros (0-59)
nn	03	Minutes with zeros (00-59)
S	8	Seconds without zeros (0-59)
SS	08	Seconds with zeros (00-59)
AM/PM	AM	Display AM/PM

## The Format Function (for Non-Dates, Main Categories)

$\mathcal{A}$	Α	В	С
1			
2		Input Value	
3		1234567.89	
4			
5		Output Value	
6		\$1,234,567.89	
7			



#### General Number

1234567.89

Standard

1,234,567.89

Currency

\$1,234,567.89

Percent

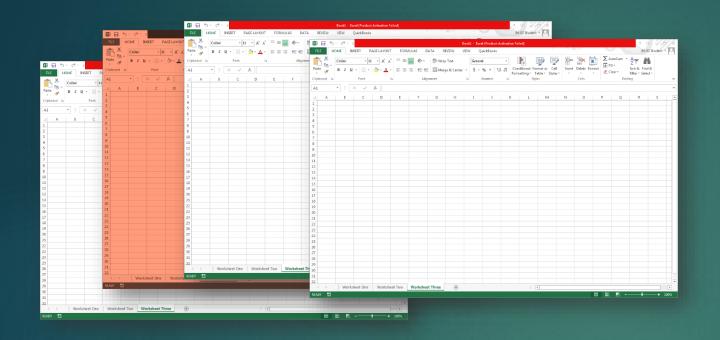
123456789.00%

## The Number Format Option

Unlike the Format Function, this just changes the formatting of the number; Maintains the serial number for the date

Selection.NumberFormat = "m/d/yyyy"

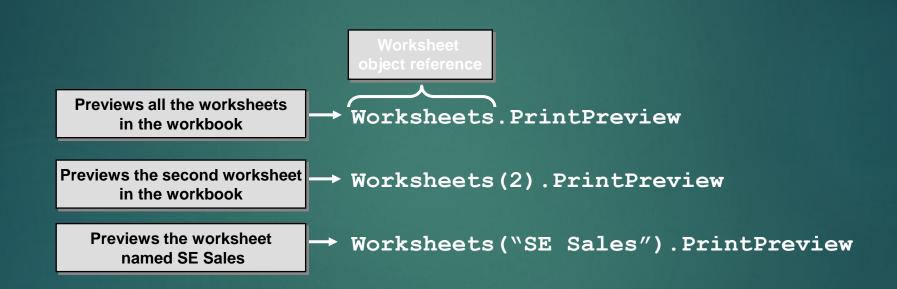
## The Move Method



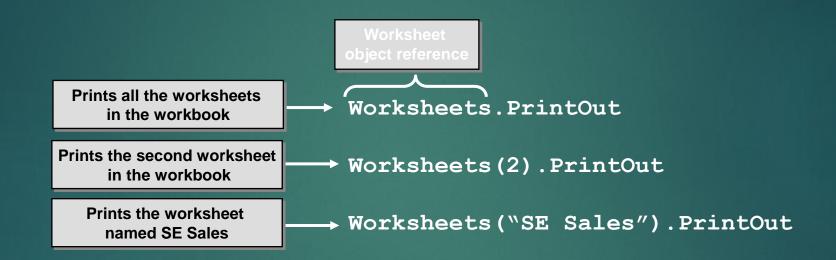
Worksheets(2).Move Before:=Worksheets(4)

Worksheets(2).Move After:=Worksheets(2)

#### The PrintPreview Method



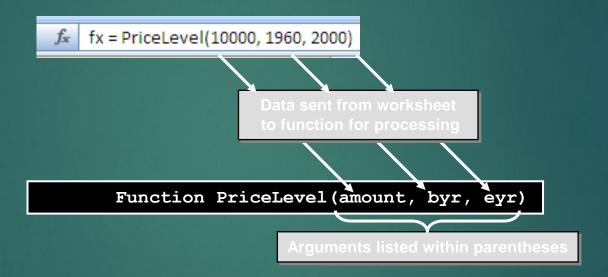
## The PrintOut Method



## User-Defined Functions

```
Optional variables
→ Public Function Pricelevel(amount, byr, eyr)
 If byr < 1913 Or byr > 2003 Or eyr < 1913 or eyr > 2003 Then
 PriceLevel = 0
 Else
 PriceLevel = amount * CPI idex(eyr) / CPI idex(byr)
 End If
End Function
```

# Arguments



# Declared Range Objects



## The Set Statement

	Α	В	С	D	Е
1	Rep:	Client:	Fund:	Amount:	Commission:
2	Adams	Daniels, T	GISH	\$ 74,150.62	\$ 1,668.39
3	Jones	Shuman, R	WKDH	\$ 282,128.53	\$ 4,937.25
4	Williams	Girdley, P	FISH	\$ 1,392,406.26	\$ 17,405.08
5	Gregory	Traymore, E	QKDH	\$ 1,139,173.09	\$ 14,239.66

Set MyRange = Range("A2:E5")

# The Rows Property

<b>A</b>	Α	В	С	D	Е
1	Rep:	Client:	Fund:	Amount:	Commission:
2	Adams	Daniels, T	GISH	\$ 74,150.62	\$ 1,668.39
3	Jones	Shuman, R	WKDH	\$ 282,128.53	\$ 4,937.25
4	Williams	Girdley, P	FISH	\$ 1,392,406.26	\$ 17,405.08
5	Gregory	Traymore, E	QKDH	\$ 1,139,173.09	\$ 14,239.66

Set MyRange = Range("A2:E5")
MyRange.Rows(3)

# The Formula Property

```
Formula property attached to Range object

MyRange.Formula = "=SUM(A1:C6)"
```

# The Columns Property

	Α	В	С	D	Е
1	Rep:	Client:	Fund:	Amount:	Commission:
2	Adams	Daniels, T	GISH	\$ 74,150.62	\$ 1,668.39
3	Jones	Shuman, R	WKDH	\$ 282,128.53	\$ 4,937.25
4	Williams	Girdley, P	FISH	\$ 1,392,406.26	\$ 17,405.08
5	Gregory	Traymore, E	QKDH	\$ 1,139,173.09	\$ 14,239.66

Set MyRange = Range("A2:E5")
MyRange.Columns(3)

## Format Function

General Number	Displays a number without thousand separators.
Currency	Displays thousand separators as well as two decimal places.
Fixed	Displays at least one digit to the left of the decimal place and two digits to the right of the decimal place.
Standard	Displays the thousand separators, at least one digit to the left of the decimal place, and two digits to the right of the decimal place.
Percent	Displays a percent value - that is, a number multiplied by 100 with a percent sign. Displays two digits to the right of the decimal place.
Scientific	Scientific notation.
Yes/No	Displays No if the number is 0. Displays Yes if the number is not 0.
True/False	Displays False if the number is 0. Displays True if the number is not 0.
On/Off	Displays Off if the number is 0. Displays On is the number is not 0.
General Date	Displays date based on your system settings
Long Date	Displays date based on your system's long date setting
Medium Date	Displays date based on your system's medium date setting
Short Date	Displays date based on your system's short date setting
Long Time	Displays time based on your system's long time setting
Medium Time	Displays time based on your system's medium time setting
Short Time	Displays time based on your system's short time setting

## Time for a Break

▶ We'll resume class at 2:50pm

